

FEDERAL RESERVE BANK  
OF NEW YORK

Fiscal Agent of the United States

[ Circular No. 5246 ]  
October 29, 1962 ]

Treasury Exchange Offering  
For November 15 and December 15 Maturities

To All Banking Institutions, and Others Concerned,  
in the Second Federal Reserve District:

The subscription books are open for an offering, at par, of—

3 $\frac{1}{8}$  percent Treasury Certificates of Indebtedness of Series D-1963, dated November 15, 1962,  
maturing November 15, 1963,

3 $\frac{1}{2}$  percent Treasury Notes of Series B-1965, dated November 15, 1962,  
maturing November 15, 1965,

or 4 percent Treasury Bonds of 1972, dated November 15, 1962, maturing February 15, 1972,

in exchange for any of the following securities: 3 $\frac{3}{4}$  percent Treasury Notes of Series C-1962 or 3 $\frac{1}{4}$  percent Treasury Notes of Series H-1962, both maturing November 15, 1962; or 2 $\frac{1}{4}$  percent Treasury Bonds of 1959-62, maturing December 15, 1962; or 2 $\frac{3}{4}$  percent Treasury Bonds of 1960-65, called for redemption December 15, 1962.

The terms of this offering are set forth in Treasury Department Circulars Nos. 17-62, 18-62, and 19-62, Public Debt Series, all dated October 29, 1962; a copy of each is printed on the following pages.

Subscribers for any new issue who are surrendering maturing bearer notes should *detach* final coupons before surrendering the notes. Subscribers surrendering maturing bearer 2 $\frac{1}{4}$  percent bonds must surrender such bonds with final coupons *attached*, and will receive accrued interest to November 15, 1962, in accordance with Section IV of the official offering circulars. Subscribers surrendering 2 $\frac{3}{4}$  percent bearer bonds called for redemption on December 15, 1962, should *detach* coupons dated December 15, 1962, and cash them when due; all subsequent coupons should remain *attached* to the 2 $\frac{3}{4}$  percent bonds. Subscribers surrendering the 2 $\frac{3}{4}$  percent bonds must pay accrued interest on the new securities from November 15 to December 15, 1962, in accordance with Section IV of the official offering circulars.

Subscriptions will be received by this Bank as fiscal agent of the United States. *Cash subscriptions will not be received.* Subscriptions should be submitted in triplicate on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for *three days, October 29 through 31.* Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight Wednesday, October 31, will be considered timely.

ALFRED HAYES,  
President.

# UNITED STATES OF AMERICA

## 3 $\frac{1}{8}$ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES D-1963

Dated and bearing interest from November 15, 1962

Due November 15, 1963

DEPARTMENT CIRCULAR  
Public Debt Series—No. 17-62

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, October 29, 1962.

### I. OFFERING OF CERTIFICATES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for certificates of indebtedness of the United States, designated 3 $\frac{1}{8}$  percent Treasury Certificates of Indebtedness of Series D-1963, in exchange for any of the following securities, singly or in combinations aggregating \$1,000 or multiples thereof:

- 3 $\frac{3}{4}$  percent Treasury Notes of Series C-1962, maturing November 15, 1962;
- 3 $\frac{1}{4}$  percent Treasury Notes of Series H-1962, maturing November 15, 1962;
- 2 $\frac{1}{4}$  percent Treasury Bonds of 1959-62, maturing December 15, 1962; or
- 2 $\frac{3}{4}$  percent Treasury Bonds of 1960-65, called for redemption on December 15, 1962.

Interest will be adjusted in the case of the 2 $\frac{1}{4}$  percent Treasury Bonds of 1959-62 and the 2 $\frac{3}{4}$  percent Treasury Bonds of 1960-65 as set forth in Section IV hereof. Delivery of the certificates will be made on November 15, 1962. The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. The books will be open *only on October 29 through October 31, 1962*, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible securities are offered the privilege of exchanging all or any part of such securities for 3 $\frac{1}{2}$  percent Treasury Notes of Series B-1965, or 4 percent Treasury Bonds of 1972, which offerings are set forth in Department Circulars, Public Debt Series—Nos. 18-62 and 19-62, respectively, issued simultaneously with this circular.

### II. DESCRIPTION OF CERTIFICATES

1. The certificates will be dated November 15, 1962, and will bear interest from that date at the rate of 3 $\frac{1}{8}$  percent per annum, payable semiannually on May 15 and November 15, 1963. They will mature November 15, 1963, and will not be subject to call for redemption prior to maturity.

2. The income derived from the certificates is subject to all taxes imposed under the Internal Revenue Code of 1954. The certificates are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The certificates will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer certificates with interest coupons attached will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. The certificates will not be issued in registered form.

5. The certificates will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States certificates.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of certificates applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

### IV. PAYMENT

1. Payment for the face amount of certificates allotted hereunder must be made on the dates shown in paragraphs 2, 3 and 4 below, and may be made only in securities of the four issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription.

2. 3 $\frac{3}{4}$  percent notes of Series C-1962 and 3 $\frac{1}{4}$  percent notes of Series H-1962. Payment with maturing notes of Series C-1962 or Series H-1962 must be completed on or before November 15, 1962, or on later allotment. Coupons dated November 15, 1962, should be *detached* from notes in bearer form and cashed when due. In the case of registered notes of Series H-1962, the final interest due on November 15, 1962, will be paid, following discharge of registration, by check drawn in accordance with the assignments on the notes surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

3. 2 $\frac{1}{4}$  percent bonds of 1959-62. Payment with bonds of 1959-62 must be completed on or before November 15, 1962, or on later allotment. Coupons dated December 15, 1962, must be *attached* to the bonds in bearer form when surrendered. Accrued interest from June 15, 1962, to November 15, 1962

(\$9.40574 per \$1,000) will be paid to subscribers and the payments will be made in the case of bearer bonds following their acceptance and in the case of registered bonds following discharge of registration. In the case of registered bonds, the payment will be made by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

4.  $2\frac{3}{4}$  percent bonds of 1960-65, called for redemption on December 15, 1962. Payment with the called bonds of 1960-65 must be completed on or before November 15, 1962, or on later allotment, together with accrued interest from November 15, 1962, to December 15, 1962 (\$2.58978 per \$1,000) on the certificates to be issued. Coupons dated December 15, 1962, should be detached from bonds in bearer form and cashed when due. Coupons dated June 15, 1963, and all subsequent coupons, must be attached to the called bonds in bearer form when surrendered. Final interest due December 15, 1962, on registered bonds will be paid on December 15, 1962, following discharge of registration, by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District. Delivery of the certificates will be made upon completion of payment therefor on November 15, 1962.

#### V. ASSIGNMENT OF REGISTERED SECURITIES

1. Treasury Notes of Series H-1962 and Treasury Bonds of 1959-62 and 1960-65 in registered form tendered in payment for certificates offered hereunder

should be assigned by the registered payees or assignees thereof to "The Secretary of the Treasury for exchange for  $3\frac{1}{8}$  percent Treasury Certificates of Indebtedness of Series D-1963 to be delivered to . . . . ."; in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D. C. The securities must be delivered at the expense and risk of the holder.

#### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for certificates allotted, to make delivery of certificates on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive certificates.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,

*Secretary of the Treasury.*

## UNITED STATES OF AMERICA

### $3\frac{1}{2}$ PERCENT TREASURY NOTES OF SERIES B-1965

Dated and bearing interest from November 15, 1962

Due November 15, 1965

DEPARTMENT CIRCULAR  
Public Debt Series—No. 18-62

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, October 29, 1962.

#### I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for notes of the United States, designated  $3\frac{1}{2}$  percent Treasury Notes of Series B-1965, in exchange for any of the following securities, singly or in combinations aggregating \$1,000 or multiples thereof:

- $3\frac{3}{4}$  percent Treasury Notes of Series C-1962, maturing November 15, 1962;
- $3\frac{1}{4}$  percent Treasury Notes of Series H-1962, maturing November 15, 1962;
- $2\frac{1}{4}$  percent Treasury Bonds of 1959-62, maturing December 15, 1962; or
- $2\frac{3}{4}$  percent Treasury Bonds of 1960-65, called for redemption on December 15, 1962.

Interest will be adjusted in the case of the  $2\frac{1}{4}$  percent Treasury Bonds of 1959-62 and the  $2\frac{3}{4}$  percent Treasury Bonds of 1960-65 as set forth in Section IV hereof. Delivery of new notes will be made on November 15, 1962. The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. The books will be open *only on October 29 through October 31, 1962*, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible securities are offered the privilege of exchanging all or any part of such securities for  $3\frac{1}{8}$  percent Treasury Certificates of Indebtedness of Series D-1963, or 4 percent Treasury Bonds of 1972, which offerings are set forth in Department Circulars, Public Debt Series—Nos. 17-62 and 19-62, respectively, issued simultaneously with this circular.

## II. DESCRIPTION OF NOTES

1. The notes will be dated November 15, 1962, and will bear interest from that date at the rate of  $3\frac{1}{2}$  percent per annum, payable semiannually on May 15 and November 15 in each year until the principal amount becomes payable. They will mature November 15, 1965, and will not be subject to call for redemption prior to maturity.

2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

## III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of notes applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

## IV. PAYMENT

1. Payment for the face amount of notes allotted hereunder must be made on the dates shown in paragraphs 2, 3 and 4 below, and may be made only in securities of the four issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription.

2.  $3\frac{3}{4}$  percent notes of Series C-1962 and  $3\frac{1}{4}$  percent notes of Series H-1962. Payment with maturing notes of Series C-1962 or Series H-1962 must be completed on or before November 15, 1962, or on later allotment. Coupons dated November 15, 1962, should be detached from notes in bearer form and cashed when due. In the case of registered notes of Series H-1962, the final interest due on November 15, 1962, will be paid, following discharge of registration, by

check drawn in accordance with the assignments on the notes surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

3.  $2\frac{1}{4}$  percent bonds of 1959-62. Payment with bonds of 1959-62 must be completed on or before November 15, 1962, or on later allotment. Coupons dated December 15, 1962, must be attached to the bonds in bearer form when surrendered. Accrued interest from June 15, 1962, to November 15, 1962 (\$9.40574 per \$1,000) will be paid to subscribers and the payments will be made in the case of bearer bonds following their acceptance and in the case of registered bonds following discharge of registration. In the case of registered bonds, the payment will be made by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

4.  $2\frac{3}{4}$  percent bonds of 1960-65, called for redemption on December 15, 1962. Payment with the called bonds of 1960-65 must be completed on or before November 15, 1962, or on later allotment, together with accrued interest from November 15, 1962, to December 15, 1962 (\$2.90055 per \$1,000) on the new notes to be issued. Coupons dated December 15, 1962, should be detached from bonds in bearer form and cashed when due. Coupons dated June 15, 1963, and all subsequent coupons, must be attached to the called bonds in bearer form when surrendered. Final interest due December 15, 1962, on registered bonds will be paid on December 15, 1962, following discharge of registration, by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District. Delivery of the new notes will be made upon completion of payment therefor on November 15, 1962.

## V. ASSIGNMENT OF REGISTERED SECURITIES

1. Treasury Notes of Series H-1962 and Treasury Bonds of 1959-62 and 1960-65 in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D. C. The securities must be delivered at the expense and risk of the holder. If the new notes are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for  $3\frac{1}{2}$  percent Treasury Notes of Series B-1965"; if the new notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for  $3\frac{1}{2}$  percent Treasury Notes of Series B-1965 in the name of ....."; if new notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for  $3\frac{1}{2}$  percent Treasury Notes of Series B-1965 in coupon form to be delivered to ....."

## VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue

interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,  
*Secretary of the Treasury.*

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# UNITED STATES OF AMERICA

## 4 PERCENT TREASURY BONDS OF 1972

Dated and bearing interest from November 15, 1962

Due February 15, 1972

Interest payable February 15 and August 15

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DEPARTMENT CIRCULAR  
Public Debt Series—No. 19-62

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, October 29, 1962.

### I. OFFERING OF BONDS

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for bonds of the United States, designated 4 percent Treasury Bonds of 1972, in exchange for any of the following securities, singly or in combinations aggregating \$500 or multiples thereof:

- 3¾ percent Treasury Notes of Series C-1962, maturing November 15, 1962;
- 3¼ percent Treasury Notes of Series H-1962, maturing November 15, 1962;
- 2¼ percent Treasury Bonds of 1959-62, maturing December 15, 1962; or
- 2¾ percent Treasury Bonds of 1960-65, called for redemption on December 15, 1962.

Interest will be adjusted in the case of the 2¼ percent Treasury Bonds of 1959-62 and the 2¾ percent Treasury Bonds of 1960-65 as set forth in Section IV hereof. Delivery of new bonds will be made on November 15, 1962. The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. The books will be open *only on October 29 through October 31, 1962*, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible securities are offered the privilege of exchanging all or any part of such securities for 3⅓ percent Treasury Certificates of Indebtedness of Series D-1963, or 3½ percent Treasury Notes of

Series B-1965, which offerings are set forth in Department Circulars, Public Debt Series—Nos. 17-62 and 18-62, respectively, issued simultaneously with this circular.

### II. DESCRIPTION OF BONDS

1. The bonds will be dated November 15, 1962, and will bear interest from that date at the rate of 4 percent per annum, payable on a semiannual basis on February 15 and August 15, 1963, and thereafter on February 15 and August 15 in each year until the principal amount becomes payable. They will mature February 15, 1972, and will not be subject to call for redemption prior to maturity.

2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The bonds will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.

5. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of bonds applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

### IV. PAYMENT

1. Payment for the face amount of bonds allotted hereunder must be made on the dates shown in paragraphs 2, 3 and 4 below, and may be made only in securities of the four issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription.

2.  $3\frac{3}{4}$  percent notes of Series C-1962 and  $3\frac{1}{4}$  percent notes of Series H-1962. Payment with maturing notes of Series C-1962 or Series H-1962 must be completed on or before November 15, 1962, or on later allotment. Coupons dated November 15, 1962, should be *detached* from notes in bearer form and cashed when due. In the case of registered notes of Series H-1962, the final interest due on November 15, 1962, will be paid, following discharge of registration, by check drawn in accordance with the assignments on the notes surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

3.  $2\frac{1}{4}$  percent bonds of 1959-62. Payment with bonds of 1959-62 must be completed on or before November 15, 1962, or on later allotment. Coupons dated December 15, 1962, must be *attached* to the bonds in bearer form when surrendered. Accrued interest from June 15, 1962, to November 15, 1962 (\$9.40574 per \$1,000) will be paid to subscribers and the payments will be made in the case of bearer bonds following their acceptance and in the case of registered bonds following discharge of registration. In the case of registered bonds, the payment will be made by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

4.  $2\frac{3}{4}$  percent bonds of 1960-65, called for redemption on December 15, 1962. Payment with the called bonds of 1960-65 must be completed on or before November 15, 1962, or on later allotment, together with accrued interest from November 15, 1962, to

December 15, 1962 (\$3.26087 per \$1,000) on the new bonds to be issued. Coupons dated December 15, 1962, should be *detached* from bonds in bearer form and cashed when due. Coupons dated June 15, 1963, and all subsequent coupons, must be *attached* to the called bonds in bearer form when surrendered. Final interest due December 15, 1962, on registered bonds will be paid on December 15, 1962, following discharge of registration, by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District. Delivery of the new bonds will be made upon completion of payment therefor on November 15, 1962.

### V. ASSIGNMENT OF REGISTERED SECURITIES

1. Treasury Notes of Series H-1962 and Treasury Bonds of 1959-62 and 1960-65 in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D. C. The securities must be delivered at the expense and risk of the holder. If the new bonds are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Bonds of 1972"; if the new bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Bonds of 1972 in the name of ....."; if new bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 4 percent Treasury Bonds of 1972 in coupon form to be delivered to ....."

### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,  
Secretary of the Treasury.

## DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Bonds of 1972  
Dated November 15, 1962, Due February 15, 1972

## BEARER BONDS DESIRED IN EXCHANGE

(Use schedule on reverse side for REGISTERED bonds)

Pieces	Denomination	Face amount		(Leave this space blank)
	\$ 500			
	1,000			
	5,000			
	10,000			
	100,000			
	1,000,000			
	TOTAL			

Dispose of securities issued as follows:

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)

The subscription books will open on  
October 29 and close at the close of  
business October 31, 1962.

Submitted by .....

(Please print)

By .....

(Authorized signature(s) required)

Title ....., Title .....

Address .....

(Spaces below are for the use of the Federal Reserve Bank of New York)

## SAFEKEEPING RECORD

Received

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber .....

Date ..... By .....

## Schedule for Issue of Registered Bonds

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Name in which bonds shall be registered and post-office address for interest checks and other mail. <i>(Please print or typewrite)</i>	Amount	(Indicate under appropriate denominations, number of bonds desired.)					
		\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000

Mail registered bonds to .....

.....



EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Bonds of 1972  
 Dated November 15, 1962, Due February 15, 1972

**Important Instructions.** 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange. 3. Signatures are required on original only; all other filled-in matter should appear in triplicate. 4. Amount of securities surrendered and applied for must be in multiples of \$500.

FEDERAL RESERVE BANK OF NEW YORK,  
 Fiscal Agent of the United States,  
 New York 45, N. Y.

Dated at .....  
 .....1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 19-62, Public Debt Series, dated October 29, 1962, the undersigned hereby subscribes, at par, for United States of America 4 percent Treasury Bonds of 1972, in the amount of \$.....\* and tenders in payment hereof a like par amount of the securities —

Delivered to you herewith .....	\$.....
To be withdrawn from securities held by you .....	\$.....
To be delivered by .....	\$.....

\* (Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

	Total Amount
$3\frac{3}{4}\%$ Treasury Notes of Series C-1962 (detach coupons) .....	\$.....
$3\frac{1}{4}\%$ Treasury Notes of Series H-1962 (detach coupons) .....	\$.....
$2\frac{1}{4}\%$ Treasury Bonds of 1959-62 (with coupons attached) .....	\$.....
$2\frac{3}{4}\%$ Treasury Bonds of 1960-65 (coupon No. 54 detached; coupons Nos. 55-60 attached) .....	\$.....
<b>Total</b> .....	<b>\$.....</b>

On  $2\frac{1}{4}\%$  bonds surrendered, pay the subscriber accrued interest from June 15 to November 15, 1962 (\$1,40574 per \$1,000)\* as follows:

- |  |   |
|--|---|
| <input type="checkbox"/> By check  | <input type="checkbox"/> By credit to our reserve account |
| If $2\frac{3}{4}\%$ bonds are surrendered, payment of interest on the new bonds from November 15 to December 15, 1962 (\$3.26087 per \$1,000)* is made as follows: |   |
| <input type="checkbox"/> By check herewith   | <input type="checkbox"/> By charge to our reserve account |

\* See Section IV of T. D. Circular No. 19-62, Public Debt Series.

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

GOVERNMENT BOND DIVISION		
Received	Checked	Canceled

Submitted by .....  
 (Please print)

By ....., By .....  
 (Authorized signature(s) required)

Title ....., Title .....

Address .....



**SECURITY RECORDS "OUT TICKET"**  
**DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION**

For United States of America 4 Percent Treasury Bonds of 1972

Dated November 15, 1962, Due February 15, 1972

**BEARER BONDS DESIRED IN EXCHANGE**

*(Use schedule on reverse side for REGISTERED bonds)*

Pieces	Denomination	Face amount			<i>(Leave this space blank)</i>
	\$ 500				
	1,000				
	5,000				
	10,000				
	100,000				
	1,000,000				
	<b>TOTAL</b>				

Dispose of securities issued as follows:

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

Submitted by .....

Address .....

## Schedule for Issue of Registered Bonds

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Name in which bonds shall be registered and post-office address for interest checks and other mail. <i>(Please print or typewrite)</i>	Amount	(Indicate under appropriate denominations, number of bonds desired.)				
		\$500	\$1,000	\$5,000	\$10,000	\$100,000

Mail registered bonds to .....

.....

EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Bonds of 1972

Dated November 15, 1962, Due February 15, 1972

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

Attention: Government Bond Division

DEAR SIRS:

Subject to the provisions of Treasury Department Circular No. 19-62, Public Debt Series, dated October 29, 1962, the undersigned hereby subscribes, at par, for United States of America 4 percent Treasury Bonds of 1972, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith .....	\$.....
To be withdrawn from securities held by you .....	\$.....
To be delivered by .....	\$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

	Total Amount
3/4% Treasury Notes of Series C-1962 (detach coupons) .....	\$.....
1/4% Treasury Notes of Series H-1962 (detach coupons) .....	\$.....
1/4% Treasury Bonds of 1959-62 (with coupons attached) .....	\$.....
3/4% Treasury Bonds of 1960-65 (coupon No. 54 detached; coupons Nos. 55-60 attached) .....	\$.....
<b>Total</b> .....	<b>\$.....</b>

On 2 1/4% bonds surrendered, pay the subscriber accrued interest from June 15 to November 15, 1962 (9.40574 per \$1,000)\* as follows:

By check  By credit to our reserve account

If 2 3/4% bonds are surrendered, payment of interest on the new bonds from November 15 to December 1962 (\$3.26087 per \$1,000)\* is made as follows:

By check herewith  By charge to our reserve account

\* See Section IV of T. D. Circular No. 19-62, Public Debt Series.

Submitted by .....



# NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

4 PERCENT TREASURY BONDS OF 1972, DUE FEBRUARY 15, 1972

Securities allotted on this subscription will be delivered on November 15, 1962, in accordance with your instructions.

Teller  
Government Bond Division — Issues & Redemption Section

## BEARER BONDS DESIRED IN EXCHANGE

*(Use schedule on reverse side for REGISTERED bonds)*

Pieces	Denomination	Face amount	<i>(Leave this space blank)</i>
	\$ 500		
	1,000		
	5,000		
	10,000		
	100,000		
	1,000,000		
	TOTAL		

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

FEDERAL RESERVE BANK OF NEW YORK  
Fiscal Agent of the United States

.....  
(Date)

You are hereby authorized to deliver to

.....  
(Name of representative)

whose signature appears below,

\$..... par amount  
of securities issued pursuant to this subscription.

Name .....  
(Please print)

.....  
(Official signature required)

Submitted by .....

Address .....

*To Subscriber:* If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

## Schedule for Issue of Registered Bonds

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Name in which bonds shall be registered and post-office address for interest checks and other mail. <i>(Please print or typewrite)</i>	Amount	(Indicate under appropriate denominations, number of bonds desired.)					
		\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000

Mail registered bonds to .....

.....



EXCHANGE SUBSCRIPTION

For United States of America 4 Percent Treasury Bonds of 1972

Dated November 15, 1962, Due February 15, 1972

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 19-62, Public Debt Series, dated October 29, 1962, the undersigned hereby subscribes, at par, for United States of America 4 percent Treasury Bonds of 1972, in the amount of \$.....\* and tenders in payment herefor a like par amount of the securities —

Delivered to you herewith .....	\$.....
To be withdrawn from securities held by you .....	\$.....
To be delivered by .....	\$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

	Total Amount
3 3/4 % Treasury Notes of Series C-1962 (detach coupons) .....	\$.....
3 1/4 % Treasury Notes of Series H-1962 (detach coupons) .....	\$.....
2 1/4 % Treasury Bonds of 1959-62 (with coupons attached) .....	\$.....
2 3/4 % Treasury Bonds of 1960-65 (coupon No. 54 detached; coupons Nos. 55-60 attached) .....	\$.....
<b>Total</b> .....	<b>\$.....</b>

On 2 1/4 % bonds surrendered, pay the subscriber accrued interest from June 15 to November 15, 1962 (\$9.40574 per \$1,000)\* as follows:

- By check
- By credit to our reserve account

If 2 3/4 % bonds are surrendered, payment of interest on the new bonds from November 15 to December 15, 1962 (\$3.26087 per \$1,000)\* is made as follows:

- By check herewith
- By charge to our reserve account

\* See Section IV of T. D. Circular No. 19-62, Public Debt Series.

Submitted by .....

To

Address .....



## DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Certificates of Indebtedness of Series D-1963  
Dated November 15, 1962, Due November 15, 1963

### CERTIFICATES DESIRED IN EXCHANGE

Pieces	Denomination	Face amount			<i>(Leave this space blank)</i>
	\$ 1,000				
	5,000				
	10,000				
	100,000				
	1,000,000				
	TOTAL				

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

**(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)**

Submitted by .....  
(Please print)  
By ..... By .....  
(Authorized signature(s) required)  
Title ..... Title .....  
Address .....

**The subscription books will open on October 29 and close at the close of business October 31, 1962.**

(Spaces below are for the use of the Federal Reserve Bank of New York)

**SAFEKEEPING RECORD**

Received

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber .....

Date ..... By .....

EXCHANGE SUBSCRIPTION

for United States of America 3 1/8 Percent Treasury Certificates of Indebtedness of Series D-1963  
 Dated November 15, 1962, Due November 15, 1963

**Important Instructions.** 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Signatures are required on original only; all other filled-in matter should appear in triplicate. 3. Amount of securities surrendered and applied for must be in multiples of \$1,000.

FEDERAL RESERVE BANK OF NEW YORK,  
 Fiscal Agent of the United States,  
 New York 45, N. Y.

Dated at .....  
 ..... 1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 17-62, Public Debt Series, dated October 29, 1962, the undersigned hereby subscribes, at par, for United States of America 3 1/8 percent Treasury Certificates of Indebtedness of Series D-1963, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith ..... \$.....  
 To be withdrawn from securities held by you ..... \$.....  
 To be delivered by ..... \$.....

\* (Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

	Total Amount
3 3/4 % Treasury Notes of Series C-1962 (detach coupons) .....	\$ .....
3 1/4 % Treasury Notes of Series H-1962 (detach coupons) .....	\$ .....
2 1/4 % Treasury Bonds of 1959-62 (with coupons attached) .....	\$ .....
2 3/4 % Treasury Bonds of 1960-65 (coupon No. 54 detached; coupons Nos. 55-60 attached) .....	\$ .....
<b>Total</b> .....	<b>\$ .....</b>

On 2 1/4 % bonds surrendered, pay the subscriber accrued interest from June 15 to November 15, 1962 (\$9,40574 per \$1,000)\* as follows:

- By check  By credit to our reserve account

If 2 3/4 % bonds are surrendered, payment of interest on the new certificates from November 15 to December 15, 1962 (\$2,58978 per \$1,000)\* is made as follows:

- By check herewith  By charge to our reserve account

\* See Section IV of T. D. Circular No. 17-62, Public Debt Series.

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

GOVERNMENT BOND DIVISION		
Received	Checked	Canceled

Submitted by ..... (Please print)

By ..... By .....  
 (Authorized signature(s) required)

Title ..... Title .....

Address .....



**SECURITY RECORDS "OUT TICKET"**  
**DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION**

For United States of America 3½ Percent Treasury Certificates of Indebtedness of Series D-1963  
 Dated November 15, 1962, Due November 15, 1963

CERTIFICATES DESIRED IN EXCHANGE

Pieces	Denomi- nation	Face amount			<i>(Leave this space blank)</i>
	\$ 1,000				
	5,000				
	10,000				
	100,000				
	1,000,000				
	TOTAL				

Dispose of securities issued as follows :

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions :

Submitted by .....

Address .....

EXCHANGE SUBSCRIPTION

for United States of America 3 1/8 Percent Treasury Certificates of Indebtedness of Series D-1963  
Dated November 15, 1962, Due November 15, 1963

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 17-62, Public Debt Series, dated October 29, 1962, the undersigned hereby subscribes, at par, for United States of America 3 1/8 percent Treasury Certificates of Indebtedness of Series D-1963, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

- Delivered to you herewith ..... \$.....
- To be withdrawn from securities held by you ..... \$.....
- To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule “List of Accounts Included in this Subscription.”)

SECURITIES SURRENDERED

	Total Amount
3 3/4 % Treasury Notes of Series C-1962 (detach coupons) .....	\$.....
1 1/4 % Treasury Notes of Series H-1962 (detach coupons) .....	\$.....
1 1/4 % Treasury Bonds of 1959-62 (with coupons attached) .....	\$.....
2 3/4 % Treasury Bonds of 1960-65 (coupon No. 54 detached; coupons Nos. 55-60 attached) .....	\$.....
<b>Total</b> .....	<b>\$.....</b>

On 2 1/4 % bonds surrendered, pay the subscriber accrued interest from June 15 to November 15, 1962 \$9.40574 per \$1,000)\* as follows:

- By check
- By credit to our reserve account

If 2 3/4 % bonds are surrendered, payment of interest on the new certificates from November 15 to December 15, 1962 (\$2.58978 per \$1,000)\* is made as follows:

- By check herewith
- By charge to our reserve account

\* See Section IV of T. D. Circular No. 17-62, Public Debt Series.

Submitted by .....





# NONNEGOTIABLE RECEIPT

*To Subscriber:*

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

3 1/8 PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES D-1963

Securities allotted on this subscription will be delivered on November 15, 1962, in accordance with your instructions.

Teller  
Government Bond Division — Issues & Redemption Section

## CERTIFICATES DESIRED IN EXCHANGE

Denomination	Face amount		(Leave this space blank)
\$ 1,000			
5,000			
10,000			
100,000			
1,000,000			
<b>TOTAL</b>			

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

TO FEDERAL RESERVE BANK OF NEW YORK  
Fiscal Agent of the United States

.....  
(Date)

Submitted by .....

You are hereby authorized to deliver to

.....  
(Name of representative)

Address .....

whose signature appears below,

\$ ..... par amount  
of securities issued pursuant to this subscription.

Name .....  
(Please print)

.....  
(Official signature required)

.....  
(Signature of authorized representative)

*To Subscriber:* If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

EXCHANGE SUBSCRIPTION

for United States of America 3 1/8 Percent Treasury Certificates of Indebtedness of Series D-1963  
Dated November 15, 1962, Due November 15, 1963

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 17-62, Public Debt Series, dated October 29, 1962, the undersigned hereby subscribes, at par, for United States of America 3 1/8 percent Treasury Certificates of Indebtedness of Series D-1963, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith ..... \$ .....  
To be withdrawn from securities held by you ..... \$ .....  
To be delivered by ..... \$ .....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

	Total Amount
1/4 % Treasury Notes of Series C-1962 (detach coupons) .....	\$ .....
1/4 % Treasury Notes of Series H-1962 (detach coupons) .....	\$ .....
1/4 % Treasury Bonds of 1959-62 (with coupons attached) .....	\$ .....
1/4 % Treasury Bonds of 1960-65 (coupon No. 54 detached; coupons Nos. 55-60 attached) .....	\$ .....
<b>Total</b> .....	<b>\$ .....</b>

On 2 1/4 % bonds surrendered, pay the subscriber accrued interest from June 15 to November 15, 1962 40574 per \$1,000)\* as follows:

By check  By credit to our reserve account

If 2 3/4 % bonds are surrendered, payment of interest on the new certificates from November 15 to December 15, 1962 (\$2.58978 per \$1,000)\* is made as follows:

By check herewith  By charge to our reserve account

\* See Section IV of T. D. Circular No. 17-62, Public Debt Series.

Submitted by .....



**DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION**

For United States of America 3½ Percent Treasury Notes of Series B-1965

Dated November 15, 1962, Due November 15, 1965

**BEARER NOTES DESIRED IN EXCHANGE**

(Use schedule on reverse side for REGISTERED notes)

Pieces	Denomination	Face amount		(Leave this space blank)
	\$ 1,000			
	5,000			
	10,000			
	100,000			
	1,000,000			
	TOTAL			

Dispose of securities issued as follows :

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions :

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

**(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)**

**The subscription books will open on October 29 and close at the close of business October 31, 1962.**

Submitted by .....  
 (Please print)  
 By ..... By .....  
 (Authorized signature(s) required)  
 Title ..... Title .....  
 Address .....

(Spaces below are for the use of the Federal Reserve Bank of New York)

SAFEKEEPING RECORD
Received

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber .....

Date ..... By .....



EXCHANGE SUBSCRIPTION

For United States of America 3 1/2 Percent Treasury Notes of Series B-1965

Dated November 15, 1962, Due November 15, 1965

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the subscription form, except that a separate subscription form should be used (a) for listing bearer securities rendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange. 3. Signatures are required on original only; all other filled-in matter should appear in triplicate. 4. Amount of securities surrendered and applied for must be in multiples of \$1,000.

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.

Dated at ... 1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 18-62, Public Debt Series, dated October 29, 1962, the undersigned hereby subscribes, at par, for United States of America 3 1/2 percent Treasury Notes of Series B-1965, in the amount of \$\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith ... \$
To be withdrawn from securities held by you ... \$
To be delivered by ... \$

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

Table with 2 columns: Description of securities and Total Amount. Includes Treasury Notes of Series C-1962, H-1962, and Treasury Bonds of 1959-62 and 1960-65.

On 2 1/4 % bonds surrendered, pay the subscriber accrued interest from June 15 to November 15, 1962 \$9,40574 per \$1,000)\* as follows:

By check By credit to our reserve account

If 2 3/4 % bonds are surrendered, payment of interest on the new notes from November 15 to December 15, 1962 (\$2,90055 per \$1,000)\* is made as follows:

By check herewith By charge to our reserve account

\* See Section IV of T. D. Circular No. 18-62, Public Debt Series.

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

Table with 3 columns: Received, Checked, Canceled. Header: GOVERNMENT BOND DIVISION

Submitted by (Please print)

By By (Authorized signature(s) required)

Title Title

Address



Schedule for Issue of Registered Notes  
**SECURITY RECORDS "OUT TICKET"**  
 DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Notes of Series B-1965

Dated November 15, 1962, Due November 15, 1965

**BEARER NOTES DESIRED IN EXCHANGE**

*(Use schedule on reverse side for REGISTERED notes)*

Pieces	Denomi- nation	Face amount			<i>(Leave this space blank)</i>
	\$ 1,000				
	5,000				
	10,000				
	100,000				
	1,000,000				
	<b>TOTAL</b>				

Dispose of securities issued as follows:

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

Submitted by .....

Address .....



## Schedule for Issue of Registered Notes

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Name in which notes shall be registered and post-office address for interest checks and other mail. <i>(Please print or typewrite)</i>	Amount	(Indicate under appropriate denominations, number of notes desired)				
		\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
<input type="checkbox"/> 1. Deliver over the counter to the undersigned <input type="checkbox"/> 2. Hold in escrow (for transfer bank only) <input type="checkbox"/> 3. Hold as collateral for Treasury Tax and Loan Account <input type="checkbox"/> 4. Mail to the undersigned <input type="checkbox"/> 5. Special instructions:						
Mail registered notes to .....  .....  .....						

EXCHANGE SUBSCRIPTION

For United States of America 3 1/2 Percent Treasury Notes of Series B-1965
Dated November 15, 1962, Due November 15, 1965

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at ..... 1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 18-62, Public Debt Series, dated
October 29, 1962, the undersigned hereby subscribes, at par, for United States of America 3 1/2 percent
Treasury Notes of Series B-1965, in the amount of \$ ..... \* and tenders in pay-
ment therefor a like par amount of the securities —

Table with 2 columns: Description and Amount. Rows include 'Delivered to you herewith', 'To be withdrawn from securities held by you', and 'To be delivered by'.

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

Table with 2 columns: Description and Total Amount. Rows include Treasury Notes of Series C-1962, Treasury Notes of Series H-1962, Treasury Bonds of 1959-62, Treasury Bonds of 1960-65, and a Total row.

On 2 1/4 % bonds surrendered, pay the subscriber accrued interest from June 15 to November 15, 1962
.40574 per \$1,000)\* as follows:

[ ] By check [ ] By credit to our reserve account

If 2 3/4 % bonds are surrendered, payment of interest on the new notes from November 15 to December
1962 (\$2.90055 per \$1,000)\* is made as follows:

[ ] By check herewith [ ] By charge to our reserve account

\* See Section IV of T. D. Circular No. 18-62, Public Debt Series.

Submitted by .....



EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Notes of Series B-1965  
Dated November 15, 1962, Due November 15, 1965

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at ..... 1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 18-62, Public Debt Series dated

Subscription No.

NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

3½ PERCENT TREASURY NOTES OF SERIES B-1965

Securities allotted on this subscription will be delivered on November 15, 1962, in accordance with your instructions.

Teller  
Government Bond Division — Issues & Redemption Section

BEARER NOTES DESIRED IN EXCHANGE

(Use schedule on reverse side for REGISTERED notes)

Pieces	Denomination	Face amount	(Leave this space blank)
	\$ 1,000		
	5,000		
	10,000		
	100,000		
	1,000,000		
	TOTAL		

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

To FEDERAL RESERVE BANK OF NEW YORK  
Fiscal Agent of the United States

.....  
(Date)

Submitted by .....

You are hereby authorized to deliver to

.....  
(Name of representative)

Address .....

whose signature appears below,

\$..... par amount  
of securities issued pursuant to this subscription.

Name .....  
(Please print)

.....  
(Official signature required)

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

## Schedule for Issue of Registered Notes

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Name in which notes shall be registered and post-office address for interest checks and other mail. <i>(Please print or typewrite)</i>	(Indicate under appropriate denominations, number of notes)					
	Amount	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
(This space is reserved for the name of securities issued as follows: 1. Deliver over the counter to the undersigned <input type="checkbox"/> 2. Hold in safekeeping (for member bank only) <input type="checkbox"/> 3. Hold as collateral for Treasury Tax and Loan Account <input type="checkbox"/> 4. Mail to the undersigned <input type="checkbox"/> 5. Special instructions: <input type="checkbox"/>						
TOTAL:						

Mail registered notes to .....

Submitted by: \_\_\_\_\_ (Name)

Address: \_\_\_\_\_

Special instructions: \_\_\_\_\_

Date: \_\_\_\_\_

Signature of authorized representative: \_\_\_\_\_

EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Notes of Series B-1965

Dated November 15, 1962, Due November 15, 1965

List of Accounts Included in this Subscription

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 18-62, Public Debt Series, dated October 29, 1962, the undersigned hereby subscribes, at par, for United States of America 3½ percent Treasury Notes of Series B-1965, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith ..... \$.....  
to be withdrawn from securities held by you ..... \$.....  
to be delivered by ..... \$.....

(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

	Total Amount
% Treasury Notes of Series C-1962 (detach coupons) .....	\$.....
% Treasury Notes of Series H-1962 (detach coupons) .....	\$.....
Piece % Treasury Bonds of 1959-62 (with coupons attached) .....	\$.....
% Treasury Bonds of 1960-65 (coupon No. 54 detached; coupons Nos. 55-60 attached) .....	\$.....
<b>Total</b> .....	<b>\$.....</b>

On 2¼% bonds surrendered, pay the subscriber accrued interest from June 15 to November 15, 1962 \$9.40574 per \$1,000)\* as follows:

By check  By credit to our reserve account

If 2¾% bonds are surrendered, payment of interest on the new notes from November 15 to December 15, 1962 (\$2.90055 per \$1,000)\* is made as follows:

By check herewith  By charge to our reserve account

\* See Section IV of T. D. Circular No. 18-62, Public Debt Series.

Submitted by .....

Address .....

